

CONDITIONS OF SERVICES RENDERED

FINANCIAL AGREEMENT: I agree, whether I sign as agent or as patient, that in consideration of the services to be rendered to the patient, I hereby individually obligate myself to pay the account with Southern Oregon Acupuncture in accordance with the regular rates and terms. Late fees may occur when payments are not made on time. Should the account be referred to an attorney or collection agency for collection, the undersigned shall pay actual attorney's fees, and collection expenses. In addition, professional courtesies may be removed.

ASSIGNMENT OF INSURANCE BENEFITS: I authorize, whether I sign as agent or as patient, direct payment to Southern Oregon Acupuncture of any insurance benefits otherwise payable to or on behalf of the patient for the visit or for these outpatient services at a rate not to exceed Southern Oregon Acupuncture's actual charges. I understand that I am financially responsible for charges, deductibles, and co-insurance not covered by insurance.

HEALTH PLAN OBLIGATIONS: Southern Oregon Acupuncture maintains a list of health plans with which it contracts. Southern Oregon Acupuncture has no contract, expressed or implied, with any plan that does not appear on that list. The undersigned agrees that he/she is individually obligated to pay the full charges of all services rendered to him/her by Southern Oregon Acupuncture if he/she belongs to a plan, which does not appear on the above- mentioned list.

RELEASE OF INFORMATION: I authorize Southern Oregon Acupuncture to release any information necessary to provide medical treatment to me, allow Southern Oregon Acupuncture to bill and be paid for services they provide. I understand that releasing information for any reason other than those listed above requires a separate authorization by me. I also understand that I have the right to request restrictions on the use of my health information, but Southern Oregon Acupuncture is not obligated to honor that request unless required to do so by State or Federal regulations. This consent shall be effective as long as necessary to obtain payment.

INSURANCE BENEFIT VERIFICATIONS: Southern Oregon Acupuncture will verify your insurance benefits as a courtesy. Verifications do not guarantee payment from your insurance company.

The Terms and conditions of this agreement are not binding until the patient receives care and treatment from Southern Oregon Acupuncture. The undersigned certifies that he/she had read the foregoing, received a copy thereof, and is the patient, the patient's legal representative, or is duly authorized by the patient as the patient's general agent to execute the above and accept its terms.

DATE: \_\_\_\_\_ PRINT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

(PATIENT/PARENT/CONSERVATOR/GUARDIAN)

If signed by other than patient, indicate relationship: \_\_\_\_\_



547 E Pine Street, Suite 201  
Central Point, OR 97502

Phone : 541-200-2267  
Fax : 541-423-8508

PATIENT ACKNOWLEDGEMENT FORM

Receipt of Joint Notice of Privacy Practices

By my signature below, I hereby acknowledge that I have received a copy of Southern Oregon Acupuncture's Notice of Privacy Practices. Southern Oregon Acupuncture is permitted to use or disclose my health information to carry out treatment, payment or health care operations. Health information means any and all information relating to health care services provided to me, including information related to services provided to me prior to the date I sign the acknowledgement form.

I understand the Southern Oregon Acupuncture's Notice of Privacy Practices explains the types of uses or disclosures that Southern Oregon Acupuncture may make and my rights with respect to my health information. I understand that if I have any questions or concerns about this Notice, I may contact the Office Manager at the telephone number listed below. I further understand Southern Oregon Acupuncture may change the terms of the Notice of Privacy Practices from time to time, and that I may contact the Office Manager to obtain a revised version of the notice at any time.

Patient's Printed Name: \_\_\_\_\_ Patient's DOB: \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature other than patient: \_\_\_\_\_ Date: \_\_\_\_\_

If signed by other than patient, indicate relationship: \_\_\_\_\_

You may contact our office regarding your privacy by calling 541-200-2267

**Patient Registration Form**

Patient name \_\_\_\_\_ Male \_\_\_ Female \_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_

SSN \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email: \_\_\_\_\_

Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed \_\_\_

Employer \_\_\_\_\_ Phone \_\_\_\_\_

Is it okay to leave medical information on your voicemail if we are unable to reach you? Yes \_\_\_ No \_\_\_

**Emergency Contact**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone \_\_\_\_\_

Spouse's name \_\_\_\_\_ Date of birth \_\_\_/\_\_\_/\_\_\_

Spouse's SSN \_\_\_\_\_ Phone \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Phone \_\_\_\_\_

**Medical Insurance Information**

Primary Insurance \_\_\_\_\_ Subscriber Name \_\_\_\_\_

Member ID # \_\_\_\_\_ Subscriber DOB \_\_\_/\_\_\_/\_\_\_

Group # \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Subscriber Name \_\_\_\_\_

Member ID # \_\_\_\_\_ Subscriber DOB \_\_\_/\_\_\_/\_\_\_

Group # \_\_\_\_\_

**CONSENT TO TREAT****What is acupuncture?**

Acupuncture is a form of therapy in which fine needles are inserted into specific points on the body.

**Is acupuncture safe?**

Acupuncture is generally very safe. Serious side effects are very rare.

**Does acupuncture have side effects?**

- You need to be aware that: drowsiness occurs after treatment in a small number of patients, and, if affected, you are advised not to drive
- Minor bleeding or bruising may occur
- Pain during treatment can occur
- Symptoms can get worse after treatment
- Fainting can occur in certain patients, particularly at the first treatment
- In addition, if there are particular risks that apply in your case, your practitioner will discuss these with you

**Is there anything your practitioner needs to know?**

Apart from the usual medical details, it is important that you let your practitioner know:

- If you have ever experienced a fit, faint or funny turn
- If you have a pacemaker or any other electrical implants
- If you have a bleeding disorder
- If you are taking anti-coagulants or any other medication
- If you have damaged heart valves or have any other particular risk of infection

**Single-use, sterile, disposable needles are used in the clinic**

The provider has explained to me the most likely complications of the possible undesired results of his/her examination and treatment, and I understand them. I authorize and direct the physician with associates or assistants to provide such additional services as they may deem reasonable and necessary.

I HEREBY STATE THAT I HAVE READ OR HAVE HAD READ TO ME THIS CONSENT FORM PRIOR  
TO MY SIGNATURE

Patient Name: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

### Acupuncture New Patient Paperwork

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

What are your main health issues that you would like to address today?

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What was the initial cause of your injuries or health issue?

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How long have you had this/these conditions?

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Is it getting worse? \_\_\_ Yes \_\_\_ No

Does it bother your: \_\_\_ Sleep \_\_\_ Work \_\_\_ Other \_\_\_\_\_

Are you trying or have you tried any other therapies to help this condition? \_\_\_\_\_

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Have you had acupuncture before? \_\_\_ Yes \_\_\_ No

How about Chinese Medicine? \_\_\_ Yes \_\_\_ No

Please tell me a story of this condition(s): Use the back of the paper if necessary.

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Please include any of the following: Alcoholism, High blood pressure, Cancer, Diabetes, Heart disease, Osteoporosis, other addictions or illnesses:

<u>Member</u>	<u>Living</u>	<u>Important Disease</u>	<u>Cause of Death</u>	<u>Age</u>
Mother	_____	_____	_____	_____
Father	_____	_____	_____	_____
Sibling	_____	_____	_____	_____
Sibling	_____	_____	_____	_____
Sibling	_____	_____	_____	_____
Grandparent	_____	_____	_____	_____
Grandparent	_____	_____	_____	_____

Current Health Care Providers:

Name: \_\_\_\_\_ Date(s): \_\_\_\_\_ Care Provided: \_\_\_\_\_

Name: \_\_\_\_\_ Date(s): \_\_\_\_\_ Care Provided: \_\_\_\_\_

Name: \_\_\_\_\_ Date(s): \_\_\_\_\_ Care Provided: \_\_\_\_\_

Name: \_\_\_\_\_ Date(s): \_\_\_\_\_ Care Provided: \_\_\_\_\_

Hospitalization/Surgery:

Date: \_\_\_\_\_ Hospital : \_\_\_\_\_ Diagnosis/Operation: \_\_\_\_\_ Doctor: \_\_\_\_\_

Date: \_\_\_\_\_ Hospital : \_\_\_\_\_ Diagnosis/Operation: \_\_\_\_\_ Doctor: \_\_\_\_\_

Date: \_\_\_\_\_ Hospital : \_\_\_\_\_ Diagnosis/Operation: \_\_\_\_\_ Doctor: \_\_\_\_\_

Date: \_\_\_\_\_ Hospital : \_\_\_\_\_ Diagnosis/Operation: \_\_\_\_\_ Doctor: \_\_\_\_\_

Date: \_\_\_\_\_ Hospital : \_\_\_\_\_ Diagnosis/Operation: \_\_\_\_\_ Doctor: \_\_\_\_\_

Accidents/Injuries – Briefly Describe:

More than 5 yrs ago: \_\_\_\_\_

Less than 5 yrs ago: \_\_\_\_\_

Have you ever been diagnosed with cancer, a mass, or tumor: \_\_\_ Yes \_\_\_ No

If so, Type? \_\_\_\_\_ Location? \_\_\_\_\_ Stage? \_\_\_\_\_

Current Status? \_\_\_\_\_

\_\_\_\_\_

### Medications

(Please list all prescriptions and over the counter medications that you are currently using)

RX Name	What is it for?	How long?	Strength/Dose?	Frequency?

### Supplements/Herbs

Were these recommended by: \_\_\_ A practitioner? \_\_\_ Self? \_\_\_ Both?

Supp/Herb Name	Brand Name	Potency (mg or IU, etc)	Dose	Frequency

Current Personal Information

In general I feel my overall health is: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

 Mark the following: 1 if current      2 if past

	Asthma		Ringing in Ears		Palpitations		Migraines
	Bronchitis		Sciatica		Tightness in Chest		Headaches
	Pneumonia		Freq. Urination		Rheumatic Fever		Freq. Depression
	Freq. Cold/Flu		Dribbling Urine		Heart Problems		Jaundice
	Epstein Barr		Painful Urination		Poor Sleep		Hepatitis
	Chronic Fatigue		Scanty Urination		Hypoglycemia		Hemorrhoids
	Mononucleosis		Blood in Urine		Sever Mood Swings		Eye Problems
	HIV Positive		Prostate Problems		Diabetes		Photophobia
	AIDS		No/Low Sex Drive		Over Weight		Dizziness
	Allergies		ED		Under Weight		Stroke
	Sinus Congestion		Afternoon Hot Flash		Eating disorder		Varicose Veins
	Colitis		Night Sweats		Gum/Teeth Problem		Drug Addiction
	Chrons		Hearing Problems		Lots of fillings		Alcoholism
	Diverticulitis		Tinnitus		TMJ		Epilepsy
	Parasites		Memory Difficulties		Concussion		Frequent Anger
	Gas		Anxiety		Freq. Frustration		Bloating
	Arthritis		Heartburn/Indigest.				

Height \_\_\_\_\_ Weight \_\_\_\_\_ Blood Type \_\_\_\_\_

**Please rate the following on a scale of 1-10 (10 being the best) & write in any comments:**

Sleep? \_\_\_\_\_ Energy Level? \_\_\_\_\_ Appetite? \_\_\_\_\_ Digestion? \_\_\_\_\_

Any gas, bloating, or other discomfort after eating? \_\_\_ Yes \_\_\_ No

Elimination regular? \_\_\_ Yes \_\_\_ No

Bowels: \_\_\_ Float \_\_\_ Sink \_\_\_ Bad Odor \_\_\_ No Odor \_\_\_ Blood Present

Do you rely on any of the following for bowel elimination? \_\_\_ No \_\_\_ Yes, how often? \_\_\_\_\_

\_\_\_ Enemas \_\_\_ Laxatives \_\_\_ Purgatives \_\_\_      If yes, what brand? \_\_\_\_\_

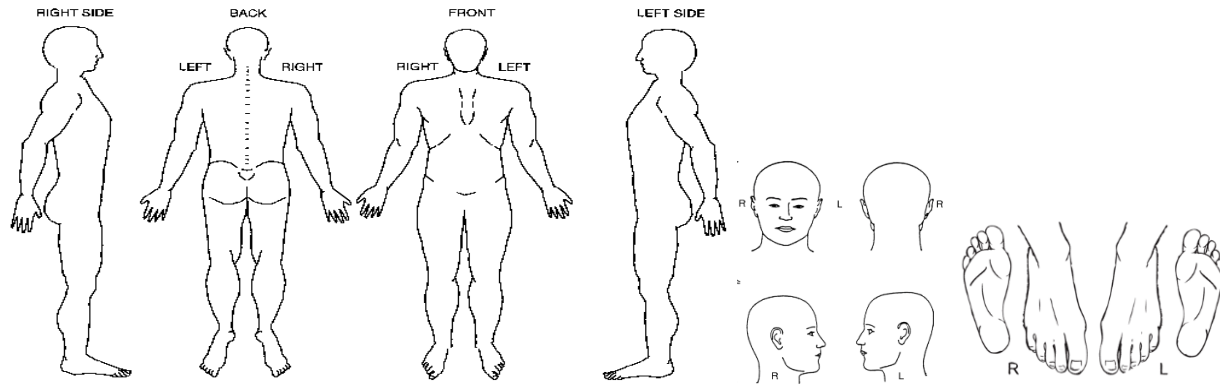
To the best of your knowledge, have you ever been exposed to pesticides, toxic chemicals, heavy metals, radiation, or other toxins beyond those encountered in daily life? If yes, please explain: \_\_\_\_\_

Any foreign residence or travel in the last two years? \_\_\_\_\_



Pain: \_\_\_ Dull \_\_\_ Sharp \_\_\_ Stabbing \_\_\_ Throbbing \_\_\_ Cramping \_\_\_ Burning  
\_\_\_ Limited Range of Motion \_\_\_ Limited Use

**Please circle on the diagram any area of pain or injury:**



**Pain Level 0-10**  
(10 as highest)

**Area/Description of Symptoms**

**Frequency**

Area/Description of Symptoms	Pain Level 0-10 (10 as highest)	Frequency

**Diet, Exercise, Lifestyle:**

Dietary preference/restrictions? \_\_\_\_\_ Cravings? \_\_\_\_\_

What is your favorite food? \_\_\_\_\_ Favorite Flavor? \_\_\_\_\_

Do you eat meals regularly? \_\_\_ Yes \_\_\_ No

Physical Exercise: \_\_\_ Avoid \_\_\_ Regular \_\_\_ Sporadic \_\_\_ Rare \_\_\_ Not Now

Type of exercise? \_\_\_\_\_

Tobacco? \_\_\_\_\_ How Much? \_\_\_\_\_ Previously \_\_\_\_\_ How much? \_\_\_\_\_ How Long? \_\_\_\_\_

Caffeine? \_\_\_\_\_ How Much? \_\_\_\_\_ How Often? \_\_\_\_\_

Alcohol? \_\_\_\_\_ How Much? \_\_\_\_\_ How Often? \_\_\_\_\_

Marijuana? \_\_\_\_\_ How Much? \_\_\_\_\_ How Often? \_\_\_\_\_

Other mood/mind altering substances (past/present)? \_\_\_\_\_

How do you feel about the following areas of your life?

	<b>Great</b>	<b>Good</b>	<b>Fair</b>	<b>Poor</b>	<b>Comments</b>
Self					
Work					
Spouse/Partner					
Sex					
Family					
Diet					
Spiritual Life					

Recent significant life events? (i.e. divorce, relocation, job change, death in family, etc.) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I commonly cope with stressful periods by: \_\_\_\_\_

\_\_\_\_\_

### FOR WOMEN ONLY

#### MENTRUAL PERIODS

Please complete this section to the best of your ability, even if you no longer menstruate. It provides valuable information for an accurate assessment.

Since the age of \_\_\_\_, I've had a regular  Yes  No flow that lasts \_\_\_\_ days. My full length of cycle is \_\_\_\_ days.

Color of blood:  Light red  Dark red  Brownish  Other \_\_\_\_\_  
 Light  Heavy  Clots

Date of last menses: \_\_\_\_\_  PMS  Breast tenderness

Moodiness  Bloating  Other \_\_\_\_\_ Cramps? Which days? \_\_\_\_\_

#### HISTORY

Mark the following: 1 – If current      2 – If past

<input type="checkbox"/>	Hysterectomy	<input type="checkbox"/>	Pain w/Intercourse	<input type="checkbox"/>	Fibroids	<input type="checkbox"/>	Breast Reconstruction
<input type="checkbox"/>	D & C	<input type="checkbox"/>	Dryness w/Intercourse	<input type="checkbox"/>	Lumpectomy	<input type="checkbox"/>	Irregular Bleeding
<input type="checkbox"/>	Tubular Ligation	<input type="checkbox"/>	Interstitial Cystitis	<input type="checkbox"/>	Mastectomy	<input type="checkbox"/>	Breast Implants
<input type="checkbox"/>	Yeast Infection	<input type="checkbox"/>	Breast Lumps	<input type="checkbox"/>	Ablation	<input type="checkbox"/>	

<input type="checkbox"/>	Vaginal Discharge	Color: _____	Frequency: _____	Amount: _____
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Date of last PAP smear: \_\_\_\_\_ Results? \_\_\_\_\_

#### PREGANCY/BIRTH CONTROL

Are you pregnant now?  Yes  No      Do you think you may be pregnant?  Yes  No

Number of pregnancies: \_\_\_\_\_ Number of children: \_\_\_\_\_

Terminations: \_\_\_\_\_ Miscarriages: \_\_\_\_\_ Tubular pregnancies: \_\_\_\_\_

**FOR WOMEN ONLY**

Difficulty conceiving? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Birth control? \_\_\_\_\_

**MENOPAUSE**

No menses since: \_\_\_\_\_

Experiences/symptoms you are currently feeling/having: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_